An Integrated Advanced Materials Company

October 2017

TSX-V:TEK
Forward-looking Statements

This document contains certain forward-looking information and forward-looking statements within the meaning of applicable securities legislation (collectively “forward-looking statements”). The use of any of the words “will”, “will be”, “finalizing”, “establishing”, “upgrading”, “to start”, “estimate”, “forecast”, “increase”, “anticipated”, “expected”, and similar expressions are intended to identify forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. Such forward-looking statements should not be unduly relied upon. The Company believes the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct. This document contains forward-looking statements and assumptions pertaining to the following: business strategy, strength and focus; successful testing of the products; the timing required to complete product testing; the Company’s ability to build and equip production facilities; the Company’s ability to obtain qualified staff and equipment in a timely and cost-efficient manner; supply and demand for the Company’s products; market prices for the Company’s products; the Company’s ability to market its products and obtain product orders; the Company’s ability to deliver into product orders; the Company’s ability to increase production and deliver into anticipated future product orders; cash flow from sale of the Company’s products; use of proceeds related to potential financings; future capital expenditures to be made by the Company; and the Company’s ability to expand its product range. Actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below and elsewhere in the document, such as the changes in the cost of operations, including costs of producing and delivering the Company’s products to market, that affect potential profitability; operating hazards and risks inherent in the Company’s operations; volatility in market prices for the Company’s products; market conditions that prevent the Company from raising the funds necessary for development and manufacturing on acceptable terms or at all; global financial market events that cause volatility in demand or pricing for the Company’s products; unexpected costs or liabilities for environmental matters; competition for, among other things, capital, acquisitions of feedstock, skilled personnel, and access to equipment and services required for manufacturing and production; changes in exchange rates or taxation rates; and other factors. Readers are cautioned that the foregoing list of factors is not exhaustive. The forward-looking statements contained in the document are expressly qualified by this cautionary statement. These statements speak only as of the date of this document and the Company does not undertake to update any forward-looking statements that are contained in this document, except in accordance with applicable securities laws. All dollar amounts are in Canadian dollars unless otherwise stated. All C$ to US$ conversions in this document pertaining to the financing use exchange rage C$1 : US$1.25
TekModo Industries Inc.

- Established manufacturer and distributor of advanced composite materials for use in RVs, buses, commercial trailers, commercial vehicles, and marine applications
- Existing revenue, substantial growth potential
- Multiple products currently in use
- A pipeline of innovative products near commercialization
- Diversified customer base in the RV, bus, commercial trailer and marine industries, including the RV manufacturers that control more than 85% of the RV market
- Innovative manufacturing techniques have established TekModo as an industry leader with a number of RV “industry first” products and processes
- Exclusive rights to intellectual property with multiple applications
- Experienced team with decades of business, manufacturing and marketing experience in the automotive and commercial vehicle industries
- 50,000 sq ft manufacturing facility centrally located in Elkhart, Indiana, the “RV Capital” of North America
RV Market Growing Year over Year

- Consistent market growth with increased demand for RVs and travel trailers
- TekModo’s publicly listed customers have averaged 139% share price appreciation since the beginning of 2016

Share Performance January 2016 – October 2017
Revolutionizing the Material World

• TekModo is committed to revolutionizing the transportation industry by manufacturing and developing advanced composite materials that increase the durability and functionality of RV, transportation, marine, and commercial vehicles

• Minimal cost for the manufacturer (TekModo client) to adopt TekModo’s products to improve performance
  • RV sale prices range from US$10,000 to more than US$1 million per unit
  • For as little as US$170 incremental cost per unit, a manufacturer can incorporate TekModo products
  • Potentially thousands of dollars in life-of-unit savings through reduced warranty claims

• TekModo’s existing products replace plywood and other wood-based substrates, and provide a number of advantages:
  • Up to 70% weight reduction
  • Increased strength and durability
  • Increased impact resistance
  • Resistant to water, mold and mildew
  • Produced in a variety of sizes and with customized finishes
  • Can be produced in one continuous sheet, eliminating the aesthetic and physical drawbacks of panel seams
  • Significantly reduced warranty claims → reduced cost and reduced reputational risk for manufacturers
Market Potential – RV and Marine Industries
High-Growth Sectors

- Elkhart region produces ~ 1,600 RV units/day and more than 400,000 RV units/year (250 day year)
  - TekModo is projected to manufacturer exterior skins for 64 of the 1,600 units produced daily by Q2 of 2018 (4% of total market)

- Elkhart region produces ~ 216 pontoon boats/day and ~ 54,000 pontoon boats/year (250 day year)
  - TekModo is projected to manufacturer pontoon boat floors for 46 of the 216 units produced daily by August 2018 (21% of total market)

- Projected growth comes from TekModo’s existing customer base, with additional growth potential as new customers incorporate TekModo’s products
Diversified Customer Base

• RV manufacturing is a US$20 billion/year business
• Included in its customer base are the RV Original Equipment Manufacturers (OEMs) that control more than 85% of the RV market:

  ![Thor Industries, Inc.](image)
  ![Forest River](image)
  ![Winnebago Industries](image)

• A number of these customers are also prototyping TekModo’s new products and providing feedback as TekModo finalizes product design
• TekModo’s manufacturing facility and operations office is located within a 30-minute drive to more than 80% of the market it serves, allowing TekModo to provide personalized service and augmented cost savings to its clients
Revolutionizing RV Manufacturing

- SpectraLite Exterior Fortis
- Foam core Interior Fortis
- Décor film (wallpaper)
- Linoleum or carpet
- CosmoLite Front Wrap (FRP/Fortis)
- Total Potential Revenue Per Unit: $2,200

Potential Revenue Per Unit
- Exterior Fortis: $250
- Interior Fortis: $380
- Front Wrap/Rear Wall: $110
- SpectraLite: $920
- CosmoLite Floor: $540

(Assumes: 28’ Avg. Trailer Length)
TekModo is Located in Elkhart, Indiana, the “RV Capital” of North America

More than 80% of the North American RV, modular home and commercial vehicle manufacturers are based in the Elkhart region 1

Manufacturing Facility

- TekModo’s 50,000 sq ft manufacturing facility is located on a 5-acre lot with 40,000 sq ft expansion potential and is adjacent to a 12,500 sq ft warehouse for finished goods and raw materials.
- The manufacturing facility is fully equipped to produce a variety of products, and to receive and dispatch deliveries by commercial truck and train.
Industry Leader

• TekModo’s innovative manufacturing techniques and products have achieved a number of RV industry firsts:
  • Collaborated with RV manufacturer to build first all-composite trailer
  • First seamless, fully composite sidewall skin
  • First seamless full roof wrap
  • First seamless ramp door
  • First continuous substrate greater than 96” wide
  • First to provide a wide-width, low-density glass matte thermoplastic
  • First to produce an extreme durability glass reinforced thermoplastic hard roof solution
Product Pipeline

TekModo Has a Pipeline Of Products Nearing Commercialization:

• SpectraLite™ – high-gloss, automotive-grade exterior surfacing product with anticipated market entry in Q1-2018
• Intensity – lightweight exterior grade Glass-Fill-Polypropylene Composite (GFPP)
• PolyCast - Precast concrete forming material – high-usage overlay for precast concrete forming tables
• Herculean – light-weight, one-piece panel system for floors and sidewalls
• DuraCast - Concrete form insert panels – multi-use panel for concrete forming
• Presidium Material Science – Net Shape liquid-molding resin system/process
• Xbar™ rebar – composite rebar that is corrosion proof, lighter and stronger than traditional steel rebar, targeting a multi-billion US$ market

TekModo holds world-wide rights to a suite of intellectual property that is key to the development of new advanced composite materials. Using these technologies and its advanced manufacturing techniques, TekModo has a pipeline of new products under development.
Leadership Team

Directors

Jacob Vogel – Executive Chairman
John Proust – Executive Director
Marc LaCounte
Murray Flanigan

Executive Team

Jacob Vogel – Executive Chairman
John Proust – Executive Director
Marc LaCounte, President
Kathy Malcolm, Vice President of Sales
Vince Boon, Chief Financial Officer
Eileen Au, Corporate Secretary

Strategic Advisors

Bill Fenech
Jeff Schwartz
Fred Deans
Proposed Financing

• The Company intends to raise C$2 million in a non-brokered Private Placement. Terms of the financing are outlined below:

  • Issue 13,333,333 Units at a price of C$0.15 per Unit
  • Each Unit will consist of one common share and one transferable common share purchase warrant
  • Each warrant is exercisable at a price of C$0.25 per share for a period of 5 years from the date of issuance
  • The Company intends to use the proceeds for general working capital
## Proposed Capital Structure

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<thead>
<tr>
<th>Number of shares</th>
<th>Description</th>
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<tbody>
<tr>
<td>13,333,333</td>
<td>New common shares issued from C$2M Financing</td>
</tr>
<tr>
<td>4,166,667</td>
<td>Loan conversion into common shares</td>
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<tr>
<td>3,009,053</td>
<td>Class B shareholders</td>
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<tr>
<td>3,906,034</td>
<td>Convertible debentures (if converted to share capital)</td>
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**Total common shares before dilutes:** 53,416,056

<table>
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<tr>
<th>Number of shares</th>
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</tr>
</thead>
<tbody>
<tr>
<td>13,333,333</td>
<td>New warrants issued from C$2M Financing @ C$0.25</td>
</tr>
<tr>
<td>16,999,664</td>
<td>In the money warrants from Rights Offering @ C$0.25</td>
</tr>
<tr>
<td>1,620,525</td>
<td>Out of the money warrants @ $2.50</td>
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<tr>
<td>769,421</td>
<td>Stock options (average exercise price @ C$2.00)</td>
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**Total issued and outstanding, fully diluted:** 86,138,999

1. 2,788,261 shares subject to performance release with 31% released at $10 million in cumulative gross revenue, 31% at $25 million and 38% released at $35 million.

2. 1,501,371 shares subject to time release, with 214,481 released every six months starting July 23, 2016.

3. 2,926,338 shares released in increments over 24 months, 1,980,605 shares released over 36 months, and 781,008 shares released over 42 months from closing of the Acquisition on September 26, 2016.
TekModo Industries Inc.

Head Office and Manufacturing Facility

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USA

Marc LaCounte, President
Jacob Vogel, Executive Chairman

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Appendix
Directors and Executive Team

Jacob Vogel – Executive Chairman
Mr. Vogel is the Chief Executive Officer of Boat Holdings, LLC, the manufacturer and owner of several industry-leading recreational boat brands including Bennington, Godfrey, Hurricane and Rinker. Together these brands represent roughly 30% of the market share in the large and growing pontoon boat segment, and 45% in the deck boat segment. In his seven-year leadership role with the company, Mr. Vogel has achieved more than 11-fold growth in Boat Holdings’ business through both acquisitions and organic growth. Prior to his position at Boat Holdings, Mr. Vogel spent two years in investment banking, focused primarily on mergers and acquisitions, and almost seven years as a business services consultant with Accenture, where his clients included leading international companies and government agencies such as CN Rail, NASA, Johnson Controls, Corning and PepsiCo. Mr. Vogel is a triple major honors graduate with a Business degree from the Indiana University Kelley School of Business, and holds an MBA from the University of Chicago Booth School of Business.

John Proust – Executive Director
Mr. Proust is the founder and principal shareholder of numerous public and private companies. He has directed, managed and advised public and private companies regarding corporate strategy and structure, debt and equity financing, mergers and acquisitions, and corporate restructuring since 1986. Mr. Proust has held senior positions and served on the boards of many private and TSX-V/CSE listed companies. He is currently Chairman and CEO of Japan Gold Corp., Chairman and CEO of Southern Arc Minerals Inc., Chairman of Canada Energy Partners Inc., a Director of Pinedale Energy Limited, and a Director of Q Investments Ltd. Mr. Proust received the designation of Chartered Director (C.Dir.) from McMaster University, Directors College, Michael G. DeGroote School of Business.

Marc LaCounte – President, Director
Mr. LaCounte is the co-founder and the Head of Business Development for TekModo LLC. He has extensive experience in developing and marketing new technologies. Mr. LaCounte was the Senior Business Unit Manager of Specialty Markets for Webasto Thermosystems, a wholly-owned division of Webasto, one of the world’s largest automotive industry suppliers. At Webasto, he was responsible for the strategy, product development, and commercial conversion of new technologies, where he managed all aspects of the military, industrial/commercial, marine, cargo, and RV market groups. He is credited with introducing a revolutionary cargo heating system to the market from concept through to global distribution. Mr. LaCounte was the Senior Business Unit Manager for Hoff and Associates Company, which supplies advanced computer-aided engineering and design services. Mr. LaCounte was also a managing director of Group Impact, an advanced polymer material science and complex rheologic thermoplastic material development company. Mr. LaCounte has a Business Degree from Indiana University.
Directors and Executive Team

Murray Flanigan – Director
Mr. Flanigan is a management consultant providing financial advisory services to a number of public and private oil and gas and technology companies in North America and abroad. Mr. Flanigan is a Chartered Accountant and a Chartered Financial Analyst with expertise in corporate finance, mergers and acquisitions, international taxation, risk management, banking, treasury, corporate restructuring and accounting, and has served as Chief Financial Officer for various public and private companies. Mr. Flanigan is currently a Principal and the CFO of Kepis & Pobe Financial Group Inc., where he is responsible for all aspects of the company’s accounting, financing, treasury, tax, legal and corporate development activities including overseeing the company’s JV relationships and implementation of certain oil & gas exploration and development contracts in the Middle East. Prior to founding his own consulting company, Mr. Flanigan served as Senior Vice President, Corporate Development and CFO of Qwest Investment Management Corp., where he was responsible for regulatory reporting and corporate filings for over 15 private and publicly listed companies and limited partnerships in Qwest’s portfolio, as well as arranging and closing numerous equity and debt financings. Mr. Flanigan also served as VP Corporate Development for Adelphia Communications Corporation, overseeing the company’s financial restructuring and ultimate sale to Time Warner Inc. and Comcast Corporation for approximately US$18 billion.

Vincent Boon – Chief Financial Officer
Mr. Boon is a chartered accountant with over ten years of professional accounting experience with private and public companies focusing on financial reporting, regulatory compliance, internal control and corporate finance activities. Mr. Boon’s experience includes financial reporting for both Canadian and U.S. listed companies with international subsidiaries, strategic planning, tax planning, corporate governance, equity financings and due diligence for acquisitions. Mr. Boon is currently also the CFO of Japan Gold, Canada Energy Partners, and Southern Arc Minerals. Mr. Boon holds a Bachelor of Science degree from the University of British Columbia and is a Chartered Professional Accountant, CPA, CA.
Strategic Advisors

Bill Fenech – Advisor to the Board of Directors
Mr. Fenech brings decades of RV industry experience to TekModo. Mr. Fenech started his career in 1989 as the District Manager of Coachmen RV, and went on to become a co-founder of Keystone RV Company in 1996. He held several key management positions with Keystone before ultimately selling the company to Thor Industries in 2001. He continued on at Keystone, and then assumed the role of President of Damon Motor Coach in 2004. In 2010 he took over the presidency of Four Winds International. Both motorhome companies are divisions of Thor Industries. Damon Motor Coach and Four Winds International were merged in 2010 to form Thor Motor Coach, North America’s top motorhome manufacturer. After retiring in 2011 from his role as President of Thor Motor Coach, in 2012 Mr. Fenech co-founded Grand Design RV Company, a privately owned RV manufacturer focused on quality workmanship, top-level customer service and innovative products. In October 2016, Winnebago announced that it had agreed to purchase Grand Design for USD $500 million.

Jeff Schwartz – Advisor to the Board of Directors
Mr. Schwartz has over 25 years of paint and chemical experience. He owns and manages numerous entities that manufacture, distribute and apply coatings that primarily revolve around wood components, RV / bus, large truck, and specialty architectural applications. His focus throughout the entities is designing customer specific products that require unique chemical footprints to solve product issues or constraints.

Fred Deans – Advisor to the Board of Directors
Mr. Deans has extensive experience in product evaluation, processing, production, and product engineering, and in coordinating new product introductions. He was a Production Engineer for PPG Industries and an Application Development Engineer for GE Plastic’s AZDEL Division, where he developed thermoplastic composite materials for automotive, material handling, and infrastructure applications. Mr. Deans is credited with engineering the development of an automotive glass-forming process that introduced monolithic tempered privacy glass for sport-utility vehicles; developing the first unidirectional GMT composites for new generation automotive bumper systems; and managing a next-generation long-fiber thermoplastic composite development for under-hood and off-road vehicle load floors. He is currently a director of the Society of Plastics Engineers’ (“SPE”) Automotive and Composites Divisions, past chair of the SPE Automotive Composites Conference & Exhibition, and an SPE Honored Service Member. Mr. Deans is the owner of Allied Composite Technologies where he provides consulting and application engineering development for composite-based companies and end users. Mr. Deans holds an MBA degree from University of Pittsburgh and a BSME from Valparaiso University, and is a Registered Professional Engineer. In 2015 Mr. Deans was honored with the SPE Automotive Innovation Lifetime Achievement Award for his contributions to plastics and composites innovations in the automotive industry.